

GENERAL ANNOUNCEMENT::ADDENDUM ANNOUNCEMENT - PRICING OF OFFERING OF S\$120M 4.35% SUBORDINATED PERPETUAL SECURITIES

Issuer & Securities

Issuer/ Manager

GUOCOLAND LIMITED

Securities

GUOCOLAND LIMITED - SG1R95002270 - F17

Stapled Security

No

Announcement Details

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ADDENDUM ANNOUNCEMENT - PRICING OF OFFERING OF S\$120M 4.35% SUBORDINATED PERPETUAL SECURITIES

Announcement Reference

SG250709OTHR7MNO

Submitted By (Co./ Ind. Name)

Ng Chooi Peng

Designation

Group Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please refer to the attachment.

Attachments

 [GLL Ann-Perp Pricing.pdf](#)

Total size =452K MB

ADDENDUM TO THE ANNOUNCEMENT DATED 7 JULY 2025 IN RELATION TO THE PRICING OF OFFERING OF S\$120,000,000 4.35 PER CENT. SUBORDINATED PERPETUAL SECURITIES (TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE EXISTING S\$180,000,000 4.35 PER CENT. SUBORDINATED PERPETUAL SECURITIES ISSUED ON 25 FEBRUARY 2025) UNDER THE S\$3,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF GLL IHT PTE. LTD.

Capitalised terms not defined in this announcement shall have the same meaning set out in the Trust Deed dated 23 April 2008 (as last amended and restated on 29 July 2022).

GuocoLand Limited (the “**Company**”) refers to its previous announcement dated 7 July 2025 (the “**Announcement**”) relating to the pricing by its wholly-owned subsidiary, GLL IHT Pte. Ltd. of the S\$120,000,000 4.35 Per Cent. Subordinated Perpetual Securities (to be consolidated and form a single series with the existing S\$180,000,000 4.35 Per Cent. Subordinated Perpetual Securities issued on 25 February 2025) under its S\$3,000,000,000 Multicurrency Medium Term Note Programme.

The Company wishes to clarify that the fourth paragraph of the Announcement should be substituted with the following and read accordingly:

“The distributions will be payable semi-annually in arrear on 25 February and 25 August in each year (each, a “**Distribution Payment Date**”), commencing on 25 August 2025 unless deferred in accordance with the Conditions. All sums payable in respect of the Tranche 002 Perpetual Securities are guaranteed by the Company. Any distribution unpaid in accordance with the Conditions will be cumulative. The Issuer may redeem all (and not some only) of the Tranche 002 Perpetual Securities at par on the date falling five years from 25 February 2025 or on any Distribution Payment Date thereafter and otherwise upon the occurrence of certain redemption events specified in the Conditions.”

By Order of the Board

Ng Chooi Peng
Group Company Secretary

9 July 2025