

GENERAL ANNOUNCEMENT::PRICING OF OFFERING OF S\$110M 2.50% NOTES DUE 2030 UNDER THE S\$3B MMTN PROGRAMME

Issuer & Securities

Issuer/ Manager

GLL IHT PTE. LTD.

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No

Announcement Details

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General Announcement

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Submitted By (Co./ Ind. Name)

Ng Chooi Peng

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please refer to the attachment.

Attachments

[IHT-Announcement-Notes.pdf](#)

Total size =223K MB

PRICING OF OFFERING OF S\$110,000,000 2.50 PER CENT. NOTES DUE 2030 UNDER THE S\$3,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF GLL IHT PTE. LTD.

GLL IHT Pte. Ltd. ("**Issuer**"), a wholly-owned subsidiary of GuocoLand Limited ("**Guarantor**") wishes to announce that it has today priced its offering of S\$110,000,000 2.50 Per Cent. Notes due 2030 ("**Notes**") under its S\$3,000,000,000 Multicurrency Medium Term Note Programme ("**Programme**") guaranteed by the Guarantor. DBS Bank Ltd. has been appointed as sole lead manager and bookrunner for the offering of the Notes.

The Notes will be issued at an issue price of 100% of their principal amount and in denominations of S\$250,000. The Notes will bear interest at a fixed rate of 2.50 per cent. per annum, payable semi-annually in arrear on 30 March and 30 September in each year, provided that the first interest payment date shall fall on 30 March 2027. The Notes will mature on 30 September 2030. The Issuer may redeem all but not some of the Notes at 100% of their principal amount plus accrued and unpaid interest upon the occurrence of specified taxation events as provided in Condition 6(f) of the Notes. All sums payable in respect of the Notes will be guaranteed by the Guarantor.

The net proceeds from the issue of the Notes (after deducting issue expenses) will be used to finance general working capital and corporate requirements of the Guarantor and its subsidiaries.

The Notes are being offered to non-U.S. persons outside the United States in reliance on Regulation S under the U.S. Securities Act of 1933, and in Singapore to (a) institutional investors (as defined in Section 4A of the Securities and Futures Act 2001 of Singapore ("**SFA**")) pursuant to Section 274 of the SFA and (b) accredited investors (as defined in Section 4A of the SFA) pursuant to and in accordance with the conditions specified in Section 275 of the SFA and (where applicable) Regulation 3 of the Securities and Futures (Classes of Investors) Regulations 2018. The Notes have not been and will not be registered under the U.S. Securities Act of 1933 or the securities laws of Singapore or any other jurisdiction, and may not be offered or sold in the United States or Singapore absent registration or an applicable exemption from registration requirements.

Application will be made to the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for permission to deal in and the listing and quotation of the Notes on the SGX-ST. Such permission will be granted when the Notes have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. The approval in-principle from, and the admission of the Notes to the Official List of, the SGX-ST are not to be taken as an indication of the merits of the Issuer, the Guarantor, the Programme or the Notes.

This announcement is not an offer to sell or a solicitation of an offer to buy, nor is it an offer, solicitation or sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful.

The Notes are expected to be issued on or about 30 June 2026, subject to satisfaction of customary closing conditions, and listed on the SGX-ST on the market day after such issue.

By Order of the Board

Ng Chooi Peng
Group Company Secretary

22 June 2026